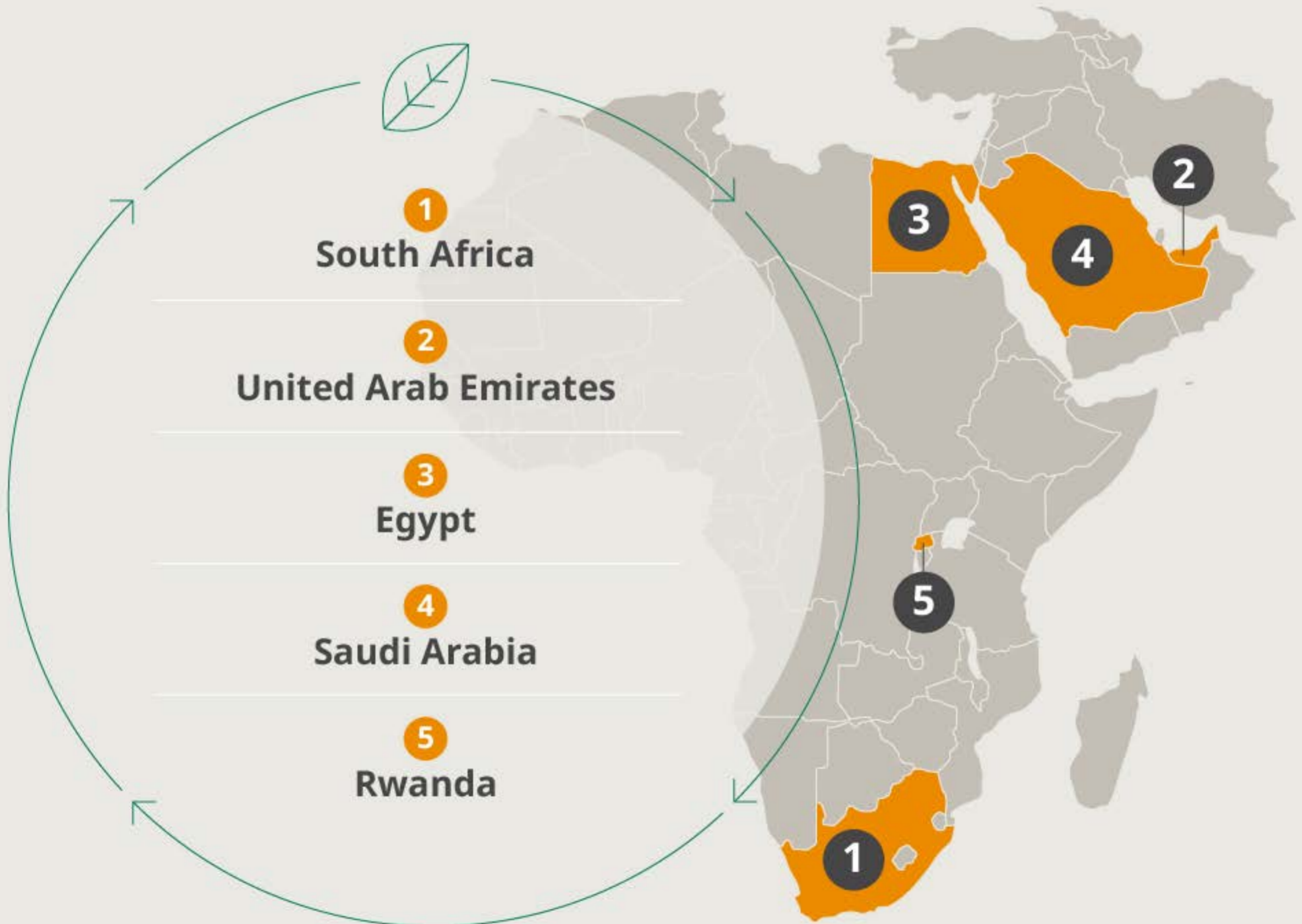
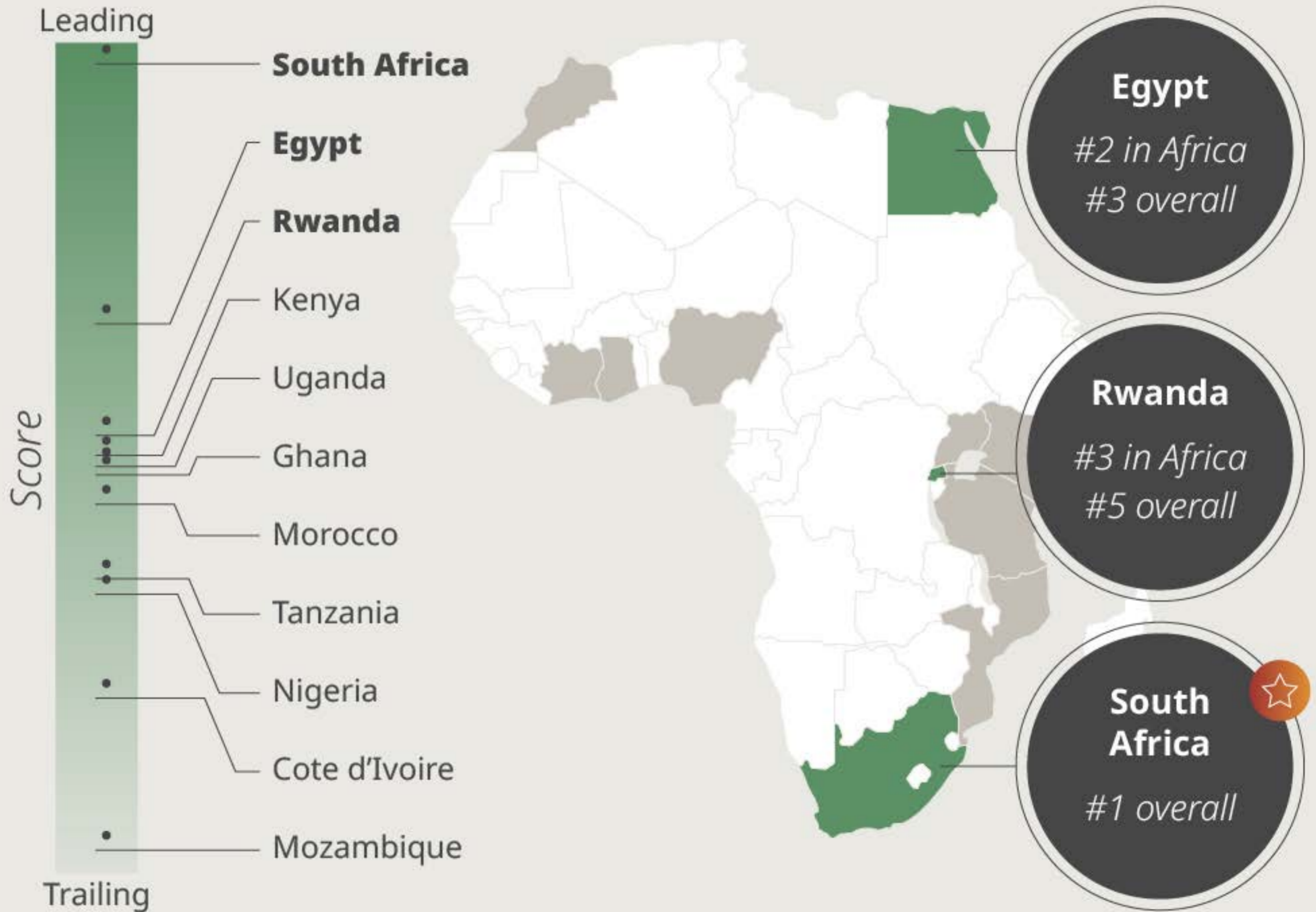


Top 5 Performers in Africa and the Middle East



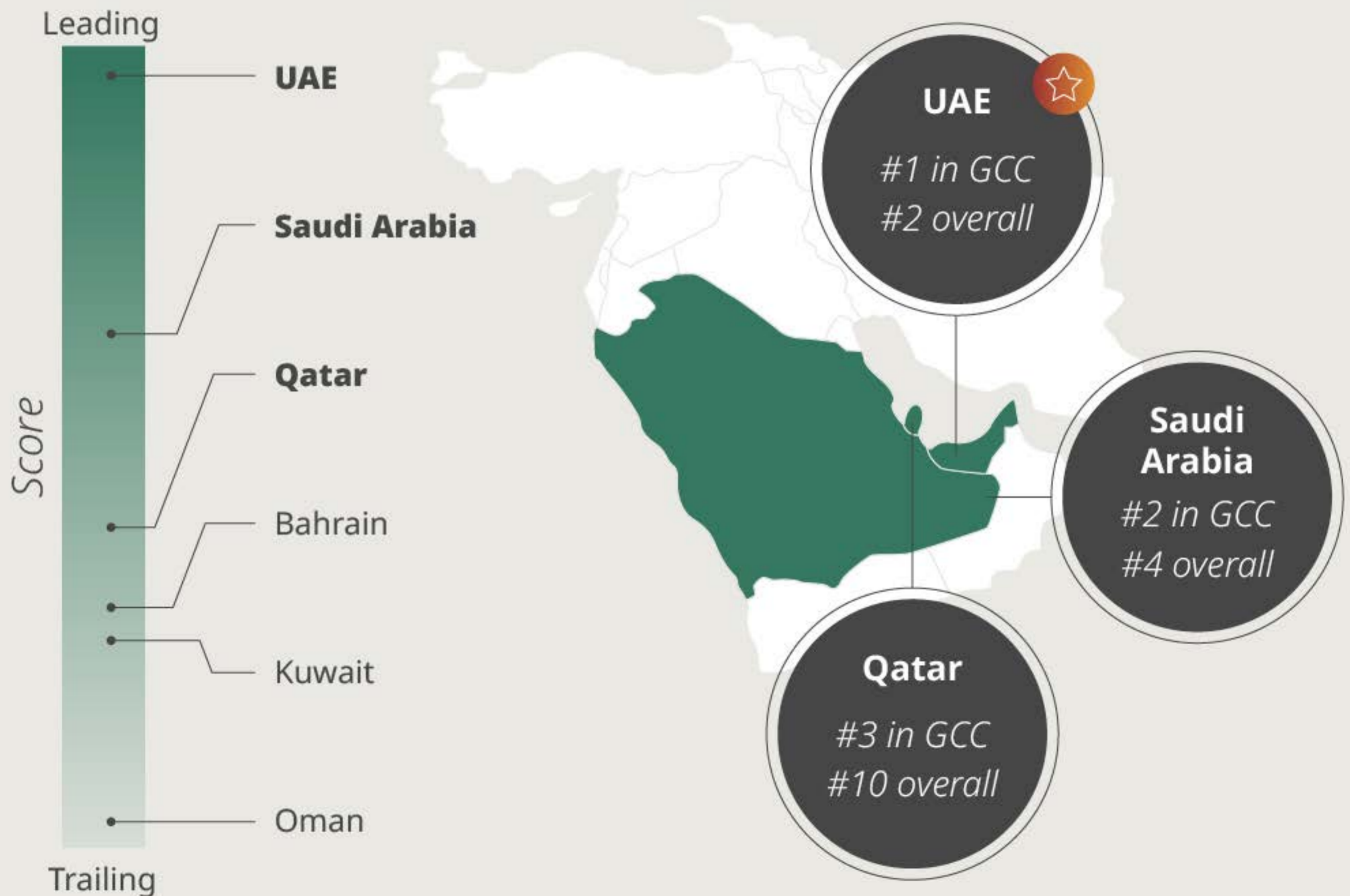
**Out of 17 countries total, based on 48 indicators measuring government policies and corporate practices towards environmental sustainability.*

Africa's Environmental Sustainability Performance



*According to Agility's Middle East & Africa Sustainability Scorecard, across 48 indicators spanning government policies and corporate practices towards environmental sustainability

Gulf Cooperation Council Environmental Sustainability Performance



**According to Agility's Middle East & Africa Sustainability Scorecard, across 48 indicators spanning government policies and corporate practices towards environmental sustainability*

Leaders in Green Investment, Innovation and Technology in the Middle East and Africa

1 Qatar

2 United Arab Emirates

3 Morocco

4 Saudi Arabia

5 Egypt



Leaders in Sustainable Infrastructure and Transport in the Middle East and Africa

1 United Arab Emirates

2 South Africa

3 Saudi Arabia

4 Qatar

5 Rwanda



Higher income countries are more engaged with COP 28 than low-income countries

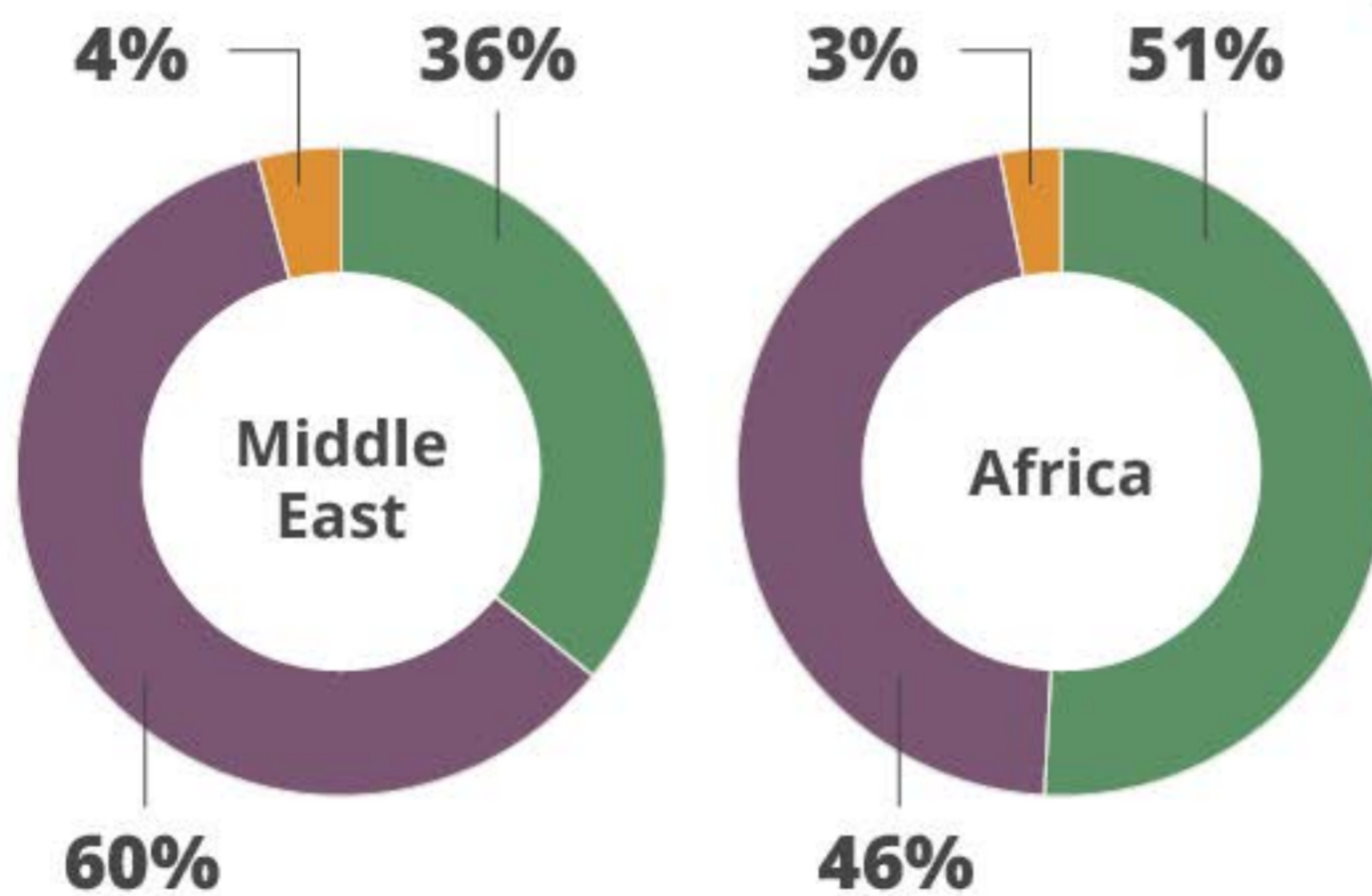
Are businesses aware of the COP process?



GCC countries are less confident that their governments have the resources to meet COP commitments

Does the government have enough resources and access to financing to meet its COP commitments?

■ Yes ■ No ■ I don't know

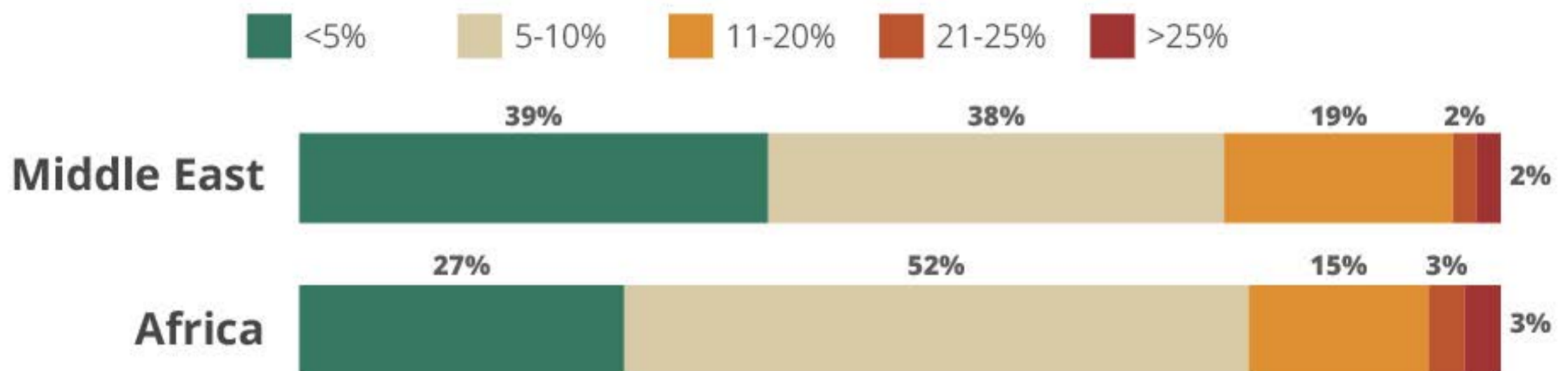


How much are businesses in the Middle East and Africa spending on sustainability?



73% of African businesses and **62%** of ME businesses will spend more than **5%** of CAPEX on achieving environmental targets in the next 12 months

Share of capital expenditure dedicated to achieving sustainability targets in the next 12 months



**Percent of surveyed businesses in the country*

More companies are investing in green fleets than green buildings

Green Fleets

Percent of companies planning electrification of the fleet



**Among surveyed businesses per country*



Green Premises

Percent of companies planning green-certified buildings



**Among surveyed businesses per country*



Impact of climate change on businesses in the Middle East and Africa



27% of business leaders say climate change is not affecting their business



22% of business leaders say climate change has a growing impact on their business



48% of business leaders say climate change has an impact but only at the margins



3% of business leaders say climate change has a severe impact on their business

Saudi Arabia's Environmental Sustainability Leadership

Rankings



#4

Overall



#2

in the GCC



#3

Infrastructure
and transport



#3

Governance



#3

Ecosystems


Examples of Leadership:

- ✓ Committed USD 266 billion to clean energy
- ✓ Strong green building ambitions
- ✓ Plans to generate 50% of electricity from renewables by 2030
- ✓ Aims to divert all municipal waste from landfills by 2036
- ✓ Planning to build the world's largest solar-power plant and green hydrogen plant



United Arab Emirates' Environmental Sustainability Leadership

Rankings




#2
Overall



#1
In the GCC



#1
Infrastructure
and transport



#2
Green
investment



#2
Governance



#2
Ecosystems

Examples of Leadership:

- ✓ Invested USD 50 billion in clean energy in 70 countries
- ✓ 30% carbon emissions reductions by 2030 from green building standards
- ✓ Aims to triple share of renewable energy by 2030
- ✓ Abu Dhabi National Oil Company is investing USD 15 billion in lower-carbon solutions.

